



EQUITY PORTFOLIO MANAGER & ANALYST CHEAT SHEET

Below are the most relevant functions to your area of interest on the Bloomberg Professional® service. From any function you can press the <MENU> key on the Bloomberg keyboard to browse menus of related functions. Find specific functions or securities by entering a keyword in the command line then choosing from the Autocomplete list of matches.

> MARKET SURVEILLANCE

| | |
|------------------------------------|-------------|
| World Equity Indices | WEI |
| World Equity Indices Futures | WEIF |
| World Bond Markets | WB |
| Equity Index/Industry Group Movers | IMOV |
| Price Movements Across Industries | IMAP |
| Most Active Stocks | MOST |

> ECONOMICS

| | |
|---------------------------|-------------|
| Economic Calendars | ECO |
| World Economic Calendars | WECO |
| Economic Workbench | ECWB |
| Economic Forecasts | ECFC |
| World Economic Statistics | ECST |

> TOP-DOWN ANALYSIS

| | |
|-------------------------|-------------|
| Earnings Season Results | EA |
| Search for 13F Filings | FLNG |
| Group Ranked Returns | GRR |
| Relative Rotation Graph | RRG |
| Bloomberg Industries | BI |
| All Research | RES |

> CHARTING & TECHNICALS

| | |
|-----------------------------|-------------|
| Multiple Security Charting | G |
| Graph Fundamentals | GF |
| Graphical Cross Sectional | GX |
| Equity and CDS relationship | ECCG |

> IDEA GENERATION

| | |
|--------------------|-------------|
| Equity Screening | EQS |
| Equity Backtesting | EQBT |
| Fund Screening | FSRC |
| Factor Backtester | FTST |

> M&A AND PRIVATE EQUITY

| | |
|-----------------------------------|-------------|
| Mergers and Acquisitions | MA |
| Mergers and Acquisition Arbitrage | MARB |
| Private Equity Search | PE |

> COMPANY & SECURITY ANALYSIS

| | |
|----------------------------------|----------------|
| Company Description | DES* |
| Top Executives and Board Members | MGMT* |
| Company Filings | CF* |
| Company News and Research | CN* |
| Single Company Research | BRC* |
| Analyst Recommendations | ANR* |
| Financial Analysis | FA* |
| Financial Analysis ESG | FA ESG* |
| Bloomberg Guidance | GUID* |
| Company Earnings | ERN* |
| Earnings Estimates | EE* |
| Bloomberg Dividend Projections | BDVD* |
| Dividend/Split Information | DVD* |
| Comparative Returns | COMP* |
| Custom Peer Group Analysis | RV* |
| Capital Structure | CAST* |
| Debt Distribution | DDIS* |
| Short Interest | SI* |
| Supply Chain | SPLC* |
| Holdings: Ownership | OWN* |
| Events Calendar | EVT* |
| Bloomberg Quote | BQ* |

*Denotes a single-security function.

> CORPORATE CALENDARS

| | |
|---------------------------------|-------------|
| Corporate Events Calendar | EVTS |
| Corporate and Municipal Actions | CACT |

> DERIVATIVES

| | |
|---------------------|-------------|
| Options Monitor | OMON |
| Most Active Options | OMST |

> PORTFOLIO MANAGEMENT & RISK

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|------------------------------|-------------|
| Portfolio and Risk Analytics | PORT |
| Managing Portfolios | PRTU |
| Historical Fund Analysis | HFA |
| Bloomberg Upload | BBU |
| Liquidity | LRSK |

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